

SOMERSET COUNTY

# MUNCH & LEARN PROGRAM

LIVE UNITED



## FREE DINNER PRESENTATION FOR CAREGIVERS PREVENTING FINANCIAL DISASTERS

Monday, March 19, 2018

5:30pm – 6:00pm: Mingle and enjoy dinner

6:00pm – 7:30pm: Presentation

**Adult Day Center of Somerset County**

872 E. Main Street

Bridgewater, NJ 08807

United Way of Northern New Jersey *Caregivers Coalition* invites you to attend this free Munch & Learn presentation, generously hosted and food provided by the Adult Day Center of Somerset County. This highly informative seminar will focus on what legal documents need to be in place in order to protect the senior and his or her family when the senior becomes ill. It will review the documents which give the family the ability to shelter assets and minimize taxes. Finally, it will discuss the titling and transfer of assets to protect loved ones, when to make such transfers, and which transfers will cause the individual to become disqualified for governmental benefits

Robert A. Bernstein, Esq., LLC, an attorney with The Law Offices of Robert A. Bernstein, Esq., LLC. He is licensed to practice law in both New Jersey and New York and has more than 35 years of experience in Estate Planning, Estate Administration, and Business and Corporate law.

### WE HOPE TO SEE YOU THERE!

Space is limited. Register by email at [Stephanie.Howland@UnitedWayNNJ.org](mailto:Stephanie.Howland@UnitedWayNNJ.org) or call 973.993.1160, x534.

\*\*Registration is required to ensure there is enough space and food.



United Way fights for the health, education, and financial stability of every person in every community.  
Volunteer or donate at [UnitedWayNNJ.org/Health](http://UnitedWayNNJ.org/Health)



United Way  
of Northern New Jersey